

March 13, 2002

Bloomberg Municipal Repositories  
100 Business Park Drive  
Skillman, New Jersey 08558  
Phone: (609) 279-3225  
Fax: (609) 279-5962  
E-mail: [munis@bloomberg.com](mailto:munis@bloomberg.com)

DPC Data Inc.  
One Executive Drive  
Fort Lee, NJ 07024  
Phone: (201) 346-0701  
Fax (201) 947-0107  
E-mail: [nrmsir@dpccdata.com](mailto:nrmsir@dpccdata.com)

FT Interactive Data  
Attn.: NRMSIR  
100 William Street  
New York, NY 10038  
Phone: (212) 771-6999  
Fax: (212) 771-7390  
E-mail: [NRMSIR@FTID.com](mailto:NRMSIR@FTID.com)

Standard & Poor's J.J. Kenny Repository  
55 Water Street  
45<sup>th</sup> Floor  
New York, NY 10041  
Telephone: (212) 438-4595  
Fax (212) 438-3975  
E-mail: [nrmsir-repository@sandp.com](mailto:nrmsir-repository@sandp.com)

Ms. Loyce Harrison  
U.S. Bank Trust  
One California Street, Suite 2550  
San Francisco, CA 94111

The Fremont Public Financing Authority and the City of Fremont, California hereby submit the annual report as of January 31, 2002 for the following bonds in accordance with SEC Rule 15c2-12(b)(5). Also enclosed is the Comprehensive Annual Financial Report of the City of Fremont for the fiscal year ended June 30, 2001

Title: 1996 Authority Revenue Bonds, Fremont Public Financing Authority  
(Refunding Local Improvement District #39 Bond)  
Par: \$20,385,000.00  
Dated: December 18, 1996  
Final Maturity: September 2, 2011  
CUSIP: #357145 AQ4

The report contains the financial information and operating data for the operating year as required by Section 3 of the Continuing Disclosure Certificate executed by the City of Fremont and the Fremont Public Financing Authority.

A copy of the report was also sent to the repositories respective e-mail address.

This report is also available in the City's website at [www.ci.fremont.ca.us](http://www.ci.fremont.ca.us).

---

Gloria del Rosario  
Revenue and Treasury Manager  
City of Fremont  
Fremont Public Financing Authority  
March 31, 2002